

SILVER



DISCOVERY & PROJECT MANAGEMENT

- Kickoff and discovery calls to confirm your needs
- Dedicated Implementation Lead to guide you through the onboarding process

PLATFORM CONFIGURATION

- Setup of up to 15 users and role management
- Up to 6 predefined Product forms/workflows and 2 order forms/workflows
- 1 configured Business Unit
- Editing required/non-required fields
- Activating/Deactivating any predefined fields
- Editing Help Text

TRAINING

- One 1-hour training on Order processing

MAX HOURS INCLUDED

- The entirety of this package includes up to 10 hours of the above included professional services

GOLD



DISCOVERY & PROJECT MANAGEMENT

- Kickoff and discovery calls to confirm your needs
- Dedicated Implementation Lead to guide you through the onboarding process

PLATFORM CONFIGURATION

- Setup of up to 100 users and role management
- Configuration and documentation of up to 4 custom products with forms and workflows
- 2 Add'l products with Push Activations (GAM and AdWords)
- 1 configured Business Unit and Order Form

TRAINING

- 1 hour training on order processing
- 20 hours of included post-launch optimization changes to forms and workflows

MAX HOURS INCLUDED

- The entirety of this package includes up to 60 hours of the above included professional services

PLATINUM: Custom Onboarding Package



The Platinum Tier is a fully customized set of services designed to address the specific needs of our most complicated enterprise clients.

Combine our standard onboarding services with TapClicks' industry-leading data solutions, marketing connectors, workflow design or

enterprise platform integrations along with customized dashboards, report designs and personalized training services.

We'll work together to understand your desired ROI and develop a custom scope of services document to help reach your goals as quickly as possible.